#### **RESOLUTION 2022-055**

#### A RESOLUTION ACCEPTING THE RECORD RETENTION SCHEDULE ON FILE WITH AUDITOR OF STATE OFFICE AND OHIO HISTORY CENTER

The Board of Trustee of Franklin Township, Franklin County, Ohio met in a Regular session on April 21, 2022 at 2193 Frank Road, Columbus, Ohio and the following resolution was presented:

**BE IT RESOLVED** by the Board of Trustees of Franklin Township, Franklin County, Ohio that the Board adopts, approves, and authorizes the execution of the attached Records Retention Schedule. This schedule is retroactive to January 1, 2022 to include all information submitted to the Auditor of State Office and the Ohio History Center. (See Exhibit A)

**Section 1,** That all formal actions of this Board concerning and relating to the adoption of this Resolution were passed in an open meeting of this Board, and that all deliberations of this Board and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements including Section 121.22 of the Ohio Revised Code.

**Section 2,** That this Resolution shall be in full force and effective immediately upon its adoption

	Trustee, Jim Leezer, 2022 Chair
	Trustee, Ralph Horn, 2022 Vice-Chair
	Trustee, John Fleshman
Attested to on this 21st day of Apri	il, 2022:
Nick Dunn, Fiscal Officer/ Robyn Watkins, Assistant Fiscal O	officer



Ohio History Connection State Archives of Ohio Local Government Records Program 800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2474 614.297.2553 localrecs@ohiohistory.org

www.ohiohistory.org/lar

JAN 20 2022

STATE AND LOCAL GOVERNMENT RECORDS

#### RECORDS RETENTION SCHEDULE (RC-2)- Part 1

See instructions before completing this form. Must be submitted with PART 2

	Government Unit  Township ent Entity)	Board of Tru	stees Adminis	trodive office
(Signature of Res	sponsible Official)	STAVE MAZER (Name)	ATMINISTRATOR (Title)	/- (2- 2027 (Date)
Section B: Recoi	rds Commission			
Nichola	& Dunn	Records Commission	614-27	
2193 Fi	rank Rd.	Columbus (City)	(Telephone N 43223 (Zip Code)	Franklin (County)
		s Commission electronically, inclu	ude an email address:	
I hereby certify the schedules listed these records sewill be knowingles	on this form and any cor	sion met in an open meeting, as rentinuation sheets. I further certify d, transferred, or otherwise disposains to any pending legal case, cla	that our commission will make sed of in violation of these sche	dules and that no record
Records Commi	ission Chair Signature	Date		
	o History Connection -	State Archives  d Previts State Archivist		2-02-2022
Signature		Title		Date
Section D: Aud Martin E. Mee	Digitally signed by Martin E.	Records Manager		
Signature		Title		Date

Please Note: The State Archives retains RC-2 forms permanently. It is strongly recommended that the Records Commission retain a permanent copy of this form

Franklin Township, Franklin County Ohio	Administrative	
(Local Government Entity)	(Unit)	

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-01	Accident Reports	2 fiscal years, Provided audited	ALL	Audited means encompassed have been aud	oy the record
22-02	Agendas	2 years	MEDIA IS	Auditor of State report has bee pursuant to Se	n released
22-03	Amended official certificates of estimated resources	5 years	PAPER		
22-04	Budgetary and fiscal worksheets	3 fiscal years, provided audited			
22-05	Applications for employment	Retail with Personnel record if employed, others destroy after 2 years			
22-06	Resumes received in response to Ad - not including Commissions or Board Positions	6 months			
22-07	Bids (Unsuccessful)/Proposals	3 Fiscal years provided audited			
22-08	Bonds, Official (record of Official's oaths & bonds)	10 yrs after termination of office or employee, Apprais for historical value			
22-09	Certificates of total amount from sources available	3 years, provided audited			
22-10	Certifications of publishing legal notices	2 years			
22-11	Civil Defense Records	Until no longer of Value			V
22-12	Construction files	15 years after construction is complete			
22-13	Contracts and Agreements, Successful Bids	15 fiscal years			
22-14	Correspondence (Including emails)				

	nship, Franklin County Ohio	Administrat	rive (con t)		
Local Governr	nent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
a.	General (internal memos, request for info, etc.)	2 fiscal years			
b.	Routine (referral letters, inquiries answered by std. form letter/correspondence with other agencies,	6 months			
c.	newsletters, mailings Accounting (Memos and Correspondence)	2 fiscal years			
d.	Transitory (Convey info of temp. importance)	When no longer of admin. Value			
e.	Executive (Twp. Policies, Program, Fiscal or Personnel Matters)	Permanent			
f.	Departmental (Policies, Procedures, unpublished studies)	Retail until superseded			
22-15	Employment Reports	Permanent			
22-16	Equipment missed, damaged or destroyed, old equipment manuals and old service contracts	2 years			
22-17	Federal revenue sharing records	Obsolete			
22-18	Grants	Permanent			
22-19	Insurance Policies	2 years after exp. provided all claims are settled			
22-20	Inventories	3 years or until superseded			
22-21	Law Suits (after decisions)	5 years			
22-22	Levy Files	Life of levy + 1 year			
22-23	Lighting District records	permanent			

Franklin Township, Franklin County Ohio	Administrative (con't)	
(Local Government Entity)	(Unit)	

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-24	Maintenance needs studies	5 years after end of fiscal year			
22-25	Memorandums	Until not longer of admin value			
22-26	Permits and Licenses	1 year after expiration			
22-27	Personnel Records	60 years			
22-28	Plats and Maps	Appraise for historical value			Ø
22-29	Publications of the Township, Newsletters	Permanent - Retail 2 copies			
22-30	Requisitions	3 fiscal years, provided audited			
22-31	Semi-annual apportionment of taxes	5 fiscal years	=		
22-32	Specification books	Incorporate 1 copy into contracts			
22-33	Surety Bonds (see bonds)				
22-34	Telephone Messages	Until no longer of admin value			
22-35	Union Contracts	5 years after expiration			
22-36	W-4 forms/employment eligibility (1-9)	Until superseded or employee terminates			
22-37	Workers Comp claims	10 years after date of final payment			

Franklin Township, Franklin County Ohio		Administrative (con't)			
Local Governn	nent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-38	Service Contracts/Leases	5 years after expiration			
22-39	Legal opinions	5 years			
22-40	Resolutions (copies)	Retain copies 5 years after incorporating into minutes			
22-41	Annexation Records	Permanent			

SAO-/LGRP- RC-2 (Part 1 & 2), Revised January 2017

ranklin Town	ship, Franklin County, Ohio	Fiscal Offic	er		
ocal Governm.	ent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-42	Account Records (ORC 507.04)	10 years after last entry, provided audited			
22-43	Annual financial reports (OR 507.07) (Proceedings)	incorporate into minutes		9	
22-44	Annual Financial reports to auditor of state	25 years			
22-45	Annual reports (ORC 5571.13)	Permanent			V
22-46	Appropriations ledgers	5 fiscal years, provided audited			
22-47	Audit Reports	5 fiscal years			
22-48	Bank Deposit Slips, Receipts	4 fiscal years, provided audited			
22-49	Bank Statements (Reconciliations)	4 fiscal years, provided audited			
22-50	Bond Registers (Revenue Bonds)	20 fiscal years, after issued called			
22-51	Bonds, Revenue	2 years after redemption, provided audited	I		
22-52	Canceled checks	4 fiscal years, provided audited			
22-53	Cash books	3 years, provided	d		

ranklin Towr	nship, Franklin County, Ohio	Fiscal Offic	cer		
ocal Governm	ent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-54	Check registers	4 fiscal years, provided audited			
22-55	Employee time records	3 years, provided audited			
22-56	Gas slips	1 year, provided audited			
22-57	Minutes	Permanent			
22-58	Monthly reports (incl. email) Update status of ongoing projects, events, issues)	1 year			
22-59	Payroll Records (individuals' annual record)	60 years			
22-60	Payroll Records (Bi-weekly records)	3 fiscal years, provided audited			
22-61	OPERS monthly reports Deferred Comp Pension reports	60 years			
22-62	Personal notes and recordings of minutes	Retain until minutes are approved, then reuse or destroy			
22-63	Tape recordings of Trustee Meetings	Incorporate into minutes, then retain 1 year			
22-64	Tax settlements	5 years			
22-65	Telephone bills, telephone long distance logs	2 fiscal years, provided audited			

Franklin Tow	nship, Franklin County, Ohio	Fiscal Offic	er		
Local Governn	nent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-66	Correspondence (Including emails)				
a. b.	General (internal memos, request for info, etc.)  Routine (referral letters, inquiries answered by std. form	2 fiscal years 6 months			
c.	letter Accounting (Memos and Correspondence) Transitory (Convey info of temp. importance)	2 fiscal years When no longer			
d. e.	Executive (Twp. Policies, Program, Fiscal or Personnel Matters)  Departmental (Policies, Procedures, unpublished	admin value Permanent Retain until			
f. 22-67	studies)  Income Tax Returns	6 fiscal years			
22-68	Union Contracts	5 years after expiration			
22-69	M.O.U's	5 years after expiration			
22-70	Pay-in orders (Receipts)	3 years, provided audited			
N.					

#### Section E: RECORDS RETENTION SCHEDULE (RC-2) - Part 2

See instructions before completing this form.

Franklin Township, Franklin County, Ohio		Fire Depar	tment		
Local Governm		(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-71	Accident Files, Vehicle	4 years provided no claims pending			
22-72	Alarm Response reports	5 years, provided no action pending			
22-73	Apparatus check list	Life of equipment plus 3 years			
22-74	Arson Files	Permanent			
22-75	Burning complaint files	1 year			
22-76	Civilian casualty reports	Permanent			
22-77 a	Correspondence (Including emails)  General (internal memos request for info, etc.)	2 fiscal years			
b	Routine (referral letters, inquiries answered by std. form letter	6 months			
C	Accounting (Memos and Correspondence)	2 fiscal years			

when no longer of admin. Value

5 years, provided

Permanent

Retain until superseded

Transitory (Convey info of temp. importance)

Executive (Twp. Policies, Program, Fiscal or Personne Matters)

Departmental (Policies, Procedures, unpublished studies)

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Franklin Township, Franklin County, Ohio	Fire Department	
	1	
(Local Government Entity)	(Unit)	

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-80	Equipment Maintenance Records Truck mileage records	Life of Equip Life of truck + 3 Years			
22-81	Fire Prevention Application Permits	Permanent			
22-82	Fire Code	Until Superseded			
22-83	Fire Inspection reports	Life of structure			
22-84	Fire and Loss Records	Permanent			
22-85	Fire Reports/Fire Run Records	5 fiscal years			
22-86	Firework Permits	30 days after expiration			
22-87	Gas and Oil disbursement records	1 year provided audited			
22-88	Hydrant Location Records	Permanent			
22-89	Hydrant Maintenance Records	4 years after test			
22-90	Incident Reports	5 years provided no action taken			
22-91	Inspection of structure records	Life of structure			

ocal Governm	nent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-92	Master Run Reports	3 years			
22-93	Medic reports	5 years			
22-94	Personal injury waivers	incorporate into clerks accident files			
22-95	Training material files	Until superseded			
22-96	Training records	incorporated into personnel files			
22-97	Violations notices	1 year after violation corrected			
22-98	Work schedules	3 years after schedule change			
22-99	Vehicle maintenance reports	Life of Vehicle, plus 3 years			
22-100	Maintenance needs studies	5 years after end of fiscal year			
22-101	Memorandums	until no longer of admin value			
22-102	Permits and Licenses	1 year after expiration, provided audited			
22-103	Plats and Maps	appraise for historical value			
22-104	Telephone messages	Until no longer of admin value			

ocal Governm	ent Entity)	(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-105	Burial Permits	5 fiscal years			
22-106	Burial Records	Permanent			V
22-107	Cemetery Account Records	10 years after last entry, provided audited			
22-108	Cemetery Deed records/Cemetery lot sale records	Permanent			■ ✓
22-109	Cemetery Plats (ORC 517.06)	Permanent			3
22-110	Correspondence (Including emails)				
a.	General (internal memos, request for info, etc.)	2 fiscal years 6 months			
b. c.	Routine (referral letters, inquiries answered by std. form letter  Accounting (Memos and Correspondence)	2 fiscal years			
d.	Transitory (Convey info of temp. importance)	when no longer of admin value			
е.	Executive (Twp. Policies, Program, Fiscal or Personnel Matters	Permanent			
f.	Departmental (Policies, Procedures, unpublished studies)	Retail until superseded			
22-111	Maintenance needs studies	5 years after end of fiscal year			
22-112	Memorandums	Until no longer of admin value			
22-113	Permits and licenses	1 year after expiration, provided audited			

Franklin	Township,	Franklin	County,	Ohio
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#### Road and Cemetery Department

(Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-114	Plats and Maps	Appraise for historical value			g
22-115	Telephone Messages	Until no longer of administrative value			
22-116	Vehicle maintenance reports	Life of vehicle plus 3 years			
22-117	Correspondence (Including emails)				
a.	General (internal memos, request far info, etc.)	2 fiscal years			
b.	Routine (referral letters, inquiries answered by std. form letter	6 months			<u> </u>
c.	Accounting (Memos and Correspondence)	2 fiscal years			
d.	Transitory (Convey info of temp. importance)	when no longer of admin. Value			<u> </u>
e.	Executive (Twp. Policies, Program, Fiscal or Personnel Matters)	Permanent			
f.	Departmental (Policies, Procedures, unpublished studies)	Retail until superseded			
22-118	Maintenance needs studies	5 years after end of fiscal year			
22-119	Memorandums	Until no longer of administrative value			
22-220	Permits and Licenses	1 years after expiration, provided audited	I		
22-221	Plats and Maps	Appraise far historical value			
22-222	Telephone messages	Until no longer of administrative value			

ranklin Towi	nship, Franklin County, Ohio		Cemetery Departs	ment	
_ocal Governm		(Unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
22-223	Vehicle maintenance reports	Life of vehicle + 3 years			
22-224	Road Department Equipment information	Life of equipment + 3 years			
22-225	Ditch Records	Permanent			V
22-226	Road improvement Records	Permanent			¥
		Au	dited means	s: the years	
		hav	ve been aud	by the reco dited by the e and the a	
		ren	ort has bee	en released ec.117.26 O	
					П

ON

**KES** 

For State Archives – LGRP Use Only

Date Received:

Date Reviewed:

Items requested for transfer:

If YES, attach copy of transfer form

Ohio History Connection State Archives of Ohio 800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2474 614.297.2553

www.ohiohistory.org/lgr

localrecs@ohiohistory.org



#### CERTIFICATE OF RECORDS DISPOSAL (RC-3) - Part 1

See instructions before completing this form. Must be submitted with PART 2

To have this form returned to the Rec	cords Commission	slectronically, include an email address:		
(Signature of Responsible Official	(1		Title) (əltir	e unmber)
Refention Schedules (RC-2) lister	ed below. No reci	and attachments are being disposed ord will be knowingly disposed of wh record listed on this RC-3 will be stol is a responsibility of the local govern	ed according to ANSI Standards	and all microfilm master
(Address)	(City)	(aboO qiZ)	(Vanuo)	(Date Mailed to LGRP)
(Local Government Entity)	(finU)	(Contact Person)	(Telephone Number)	(Location of Records)

Please Note: The State Archives retains RC-3 forms for seven years. It is strongly recommended that the Records Commission retain a permanent copy of this form.



#### CERTIFICATE OF RECORDS DISPOSAL (RC-3) - Part 2

See instructions before completing this form. Must be submitted with Part 1

(Unit) (Political Subdivision Name) (7) For LGRP use (6) (5) (4) Proposed date of (1) Inclusive Dates of Media Type To be retained Media Type To be destroyed destruction Authorization for Records Series Title Records Disposal То (if any) From (15 business days from receipt by LGRP) Date the Schedule RC-2 was Number approved by the Records Commission



#### CERTIFICATE OF RECORDS DISPOSAL (RC-3) - Part 2

See instructions before completing this form. Must be submitted with Part 1

(Unit) (Political Subdivision Name) (7) For LGRP use (6) Proposed date of (5) (4) (1) Records Series Title Inclusive Dates of Media Type To be retained Media Type To be destroyed Authorization for destruction Records Disposal То (if any) From Schedule Date the (15 business days from receipt by LGRP) RC-2 was Number approved by the Records Commission



CERTIFICATE OF RECORDS DISPOSAL (RC-3) – Part 2
See instructions before completing this form. Must be submitted with Part 1

(Political Subdivision Name)					(Unit)			
(1) Records Series Title	(2) Authorization for Disposal		(3) Media Type To be destroyed	(4) Media Type To be retained	(5) Inclusive Dates of Records		(6) Proposed date of destruction	(7) For LGRP use
	Schedule Number	Date the RC-2 was approved by the Records Commission	,	(if any)	From	То	(15 business days from receipt by LGRP)	



#### CERTIFICATE OF RECORDS DISPOSAL (RC-3) – Part 2 See instructions before completing this form. Must be submitted with Part 1

(Unit)

(Political Subdivision			(Un	it)				
(1) Records Series Title	(2) Authorization for Disposal		(3) Media Type To be destroyed	(4) Media Type To be retained	(5) Inclusive Dates of Records		(6) Proposed date of destruction	(7) For LGRP use
	Schedule Number	Date the RC-2 was approved by the Records Commission		(if any)	From	То	(15 business days from receipt by LGRP)	

#### nrandazzio@franklin-township.com

From:

Connie Conner < CConner@ohiohistory.org > on behalf of localrecs

<localrecs@ohiohistory.org>

Sent:

Wednesday, April 13, 2022 10:31 AM

To:

Nicole Randazzio

Subject:

Re: Transferring Records

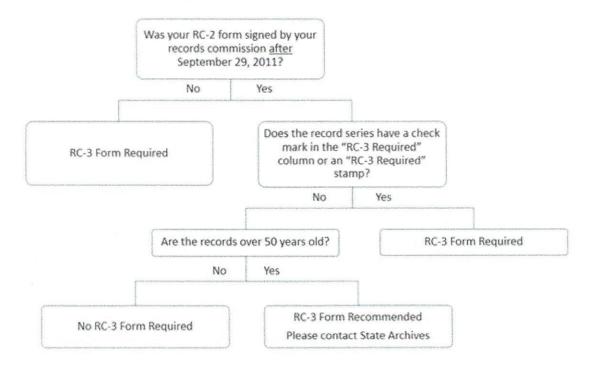
Attachments:

RC2 Franklin Township 20220120\_FP.pdf

Hello Nicole,

A copy of your reviewed RC-2 form is attached.

With your updated RC-2, RC-3 forms will only be required for records series indicated as "RC-3 Required" on your RC-2 form. If using the State Archives template, this would be done with a check mark in column 6. Please contact the State Archives-LGRP if you wish to dispose of a record that is more than 50 years old, even if the RC-2 does not require a RC-3. While the age of a record is not the only factor that determines historical value, in general, records that are 50 years old or older are more likely to have historical value. We suggest that local governments continue to document the disposal of all records series internally.



More information on local government records procedures is available on our website at <a href="www.ohiohistory.org/lgr">www.ohiohistory.org/lgr</a>. The State Archives offers training on the local government records management forms and disposal process and more information is available from the Training Opportunities link under <a href="Key Resources">Key Resources</a> on our LGRP web page. If you have any questions please do not hesitate to contact the Local Government Records Program at 614-297-2553 or <a href="localrecs@ohiohistory.org">localrecs@ohiohistory.org</a>.

Have a good day!

Connie Conner | Government Records Archivist Local Government Records Program